

Mendoza, 23 December 2014

To the
COMISIÓN NACIONAL DE VALORES

To whom it may concern,

I write to you in my capacity of Head of Market Relations of Empresa Distribuidora de Electricidad de Mendoza S.A. ("EDEMESA"), pursuant to the terms of section 2 of Chapter XXI of the Argentine Securities and Exchange Commission Regulations (as amended in 2013), in order to report that on 18 November 2014, in connection with the Syndicated Loan Agreement signed by EDEMESA and certain lender banks dated 12 August 2011, pursuant to which certain securities for the repayment of the loan were granted, EDEMESA received from Banco Macro S.A., as administrative agent, security agent and lender and the remaining lenders, a release note, as a result of the prepayment of the amount owed by EDEMESA.

As a result, and by virtue of section 2.8 a) of the Syndicated Loan Agreement, "*Loan Prepayment. Optional Prepayment*", EDEMESA made the following payments on 17 November 2014:

- (i) \$ 2,905,123.64 for the principal instalment due 17 November 2014;
- (ii) \$ 753,120.11 for accrued compensatory interest due 17 November 2014;
and
- (iii) \$ 26,146,112.78 for the optional prepayment under section 2.8 (a) of the loan agreement, of all principal amounts of all loans pending amortization.

By virtue of such payments, the lenders have declared any and all of EDEMESA's obligations under such loan as being paid in full and have agreed to the release of all securities and liens.

Sincerely,

María José Magnani
Attorney-in-fact
EMPRESA DISTRIBUIDORA DE ELECTRICIDAD DE MENDOZA S.A.